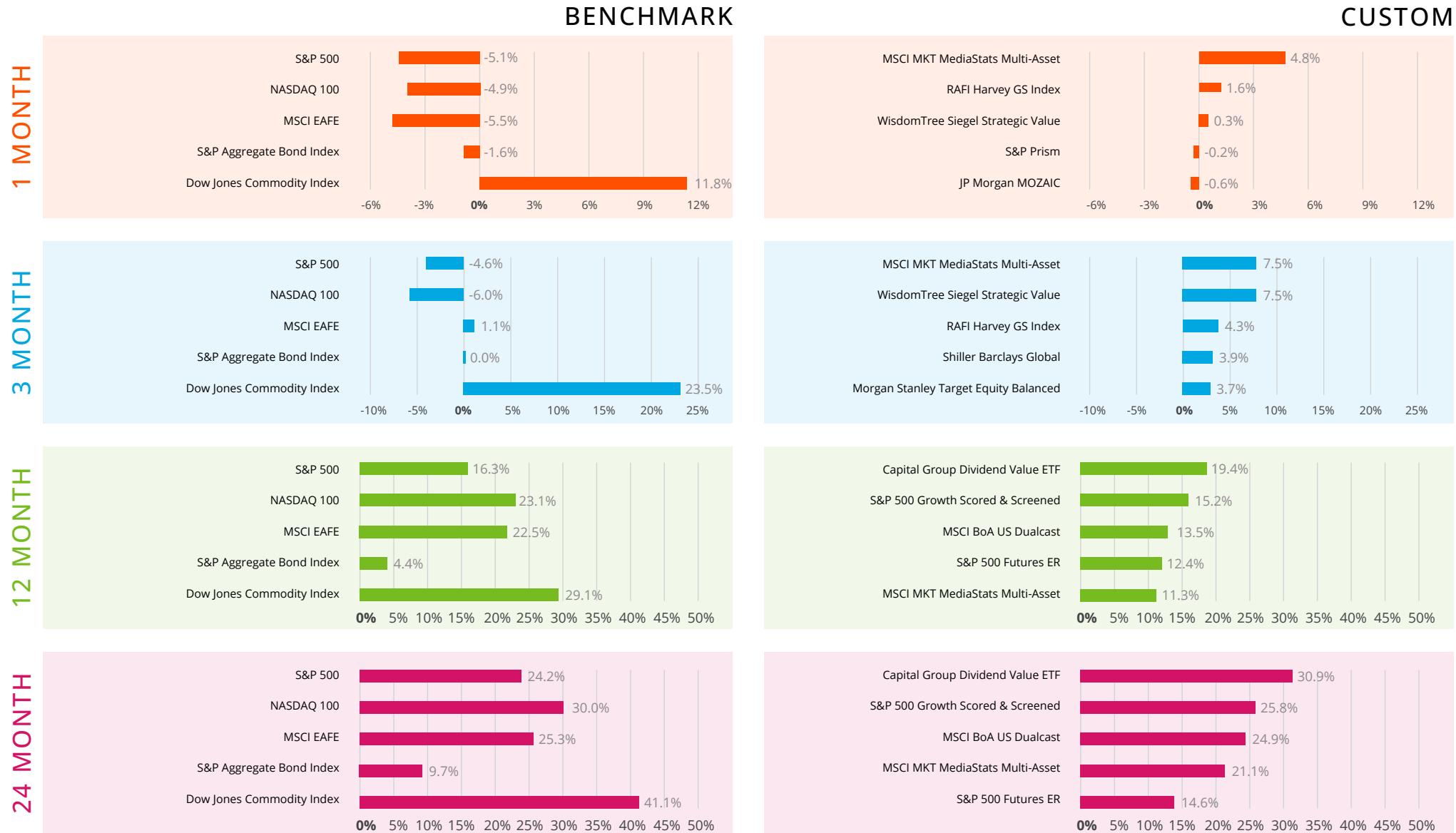


Index Performance Report

April 2026

A performance breakdown of the most popular indices in the Fixed Index Annuity marketplace.



*Data Current as of March 31, 2026

INDEX	CARRIER	CURRENTLY AVAILABLE	✓	CARRIER				MOST RECENT		UNITED STATES			INTERNATIONAL		COMMODITIES		REAL	VOL
				1 MO	3 MO	12 MO	24 MO	5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD	ESTATE	
🚩 AB All Market	Corebridge	✓	-4.98%	-2.05%	0.45%	-3.31%	-6.85%	11.00%	•	•	•	•	•					5.0%
🚩 AI Powered Global Opportunities	Athene	✓	-3.51%	-0.25%	4.41%	4.50%	14.79%	148.01%	•	•	•	•	•	•			•	7.0%
🚩 AI Powered Multi-Asset	Athene	✓	-2.76%	-0.36%	4.22%	6.55%	0.36%	NA	•	•	•	•	•	•			•	5.0%
🚩 AI Powered US Equity	Athene	✓	-2.64%	-2.54%	1.21%	-3.13%	-5.56%	27.90%	•									6.0%
🚩 AQR Dynamic Allocation	Corebridge	✓	-4.08%	-0.31%	1.69%	1.17%	-3.48%	15.81%	•		•	•	•					5.0%
🚩 Balanced Asset 10	FGL	✓	-6.21%	-4.63%	-1.07%	-3.47%	-3.70%	49.39%	•		•							10.0%
🚩 Balanced Asset 5	FGL	✓	-3.17%	-2.40%	-0.83%	-2.34%	-3.35%	22.37%	•		•							5.0%
🚩 Barclays Aries	Delaware Life	✓	-6.36%	-0.04%	-6.64%	-4.58%	-1.41%	52.39%	•		•							10.0%
🚩 Barclays Atlas 5	SILAC	✓	-4.49%	-0.25%	4.32%	0.51%	-7.29%	NA	•		•	•	•					5.0%
🚩 Barclays focus50	Equitrust	✓	-3.59%	0.35%	-3.43%	-2.05%	-1.67%	20.78%	•		•							5.0%
🚩 Barclays Global Quality	GILICO	✓	-3.36%	-0.87%	-3.61%	-9.41%	-1.83%	29.37%	•	•	•	•	•	•	•	•		5.0%
🚩 Barclays Global Trailblazer	Augustar	✓	-4.60%	-0.37%	2.29%	-4.35%	-3.73%	13.62%	•		•	•	•				•	5.0%
🚩 Barclays Tactical Growth Index	Ibexis	✓	-2.72%	2.55%	1.35%	-8.86%	11.84%	123.55%	•		•					•	•	10.0%
🚩 Barclays Trailblazer Sectors 5	FGL	✓	-2.51%	3.47%	1.96%	-1.04%	-2.22%	18.82%	•		•							5.0%
🚩 Barclays Transitions 12	NACOLAH	✓	-3.05%	-2.91%	-0.18%	-9.68%	9.03%	174.90%	•		•					•		12.0%
🚩 Barclays Transitions 6	NACOLAH	✓	-1.52%	-1.24%	0.16%	-4.85%	4.92%	67.23%	•		•					•		6.0%
🚩 BlackRock Adaptive US Equity 5% PR	American Equity	✓	-2.83%	-2.75%	-0.80%	-1.80%	5.50%	46.68%	•		•							5.0%
🚩 BlackRock Adaptive US Equity 7% PR	American Equity	✓	-3.72%	-3.62%	-0.91%	-2.19%	8.75%	64.07%	•		•							7.0%
🚩 BlackRock Diversa Volatility Control	Global Atlantic	✓	-3.99%	0.71%	6.11%	6.24%	6.51%	37.30%	•		•	•		•			•	7.0%
🚩 Blackrock Dynamic Allocation	Lincoln Financial	✓	-3.97%	0.14%	0.00%	-0.24%	NA	NA	•		•	•					•	5.0%
🚩 BlackRock ESG US 5% ER	NACOLAH		-3.47%	-3.15%	0.15%	-1.64%	-4.51%	NA	•		•							5.0%
🚩 Blackrock iBLD Claria	Allianz	✓	-3.17%	-0.58%	4.25%	9.22%	9.15%	NA	•		•	•						4.3%
🚩 BlackRock iBLD Endura VC5.5 ER	Pacific Life	✓	-3.70%	-1.52%	-4.58%	-1.24%	1.02%	NA	•		•							5.5%
🚩 Blackrock Market Advantage	FGL	✓	-3.25%	0.77%	2.56%	1.46%	-7.05%	15.30%	•		•	•	•	•	•	•		6.0%
🚩 BlackRock U.S. Equity Bitcoin Balanced Risk 12%	Delaware Life	✓	-2.22%	-5.64%	NA	NA	NA	NA	•									12.0%
🚩 Bloomberg Global Momentum DL 5% ER	Farmers Life	✓	-3.00%	0.38%	2.17%	3.73%	11.83%	45.61%	•		•	•	•	•	•	•		5.0%
🚩 Bloomberg US Dynamic Balance II ER	Allianz	✓	-3.26%	-2.56%	-0.32%	0.28%	-3.85%	29.40%	•		•							5.0%
🚩 Bloomberg US Dynamic Balance III ER	Allianz	✓	-1.61%	-1.57%	3.48%	3.06%	11.02%	47.00%	•									5.6%

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				1 MO	3 MO	12 MO	24 MO	5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD	ESTATE	
🚩 BNP Paribas Momentum Multi Asset 5	Ameritas		✓	-1.75%	1.97%	4.15%	1.71%	-5.64%	7.72%	•	•	•	•	•	•	•	•	5.0%
🚩 BNP Paribas Multi Asset Diversified 5	Athene		✓	-4.09%	-0.23%	4.76%	3.61%	10.40%	34.92%	•		•	•	•	•	•		5.0%
🚩 BNP Paribas Technology Balanced 7	Clear Spring Life		✓	-3.73%	-3.78%	2.16%	-0.29%	7.58%	64.21%	•		•						7.0%
🚩 BNPP Patriot Technology	ANICO		✓	-0.91%	-1.69%	1.17%	-5.03%	6.95%	58.32%	•		•						7.0%
🚩 BNPP US Governance Multi Asset	Ameritas		✓	-3.66%	3.30%	-0.86%	0.46%	1.22%	22.85%	•		•		•	•			5.0%
🚩 BoA IRIS US Sectors	Pacific Life			-3.13%	-3.55%	-0.58%	-2.42%	-8.85%	17.46%	•		•						5.0%
🚩 BofA Destinations	American Equity			-2.52%	0.45%	3.50%	8.49%	1.99%	NA	•		•			•			5.0%
🚩 BofA Global MegaTrends	The Standard		✓	-4.46%	-4.34%	0.40%	-2.32%	2.56%	85.94%	•		•	•					7.0%
🚩 BofA U.S. Agility	Mutual of Omaha		✓	-2.61%	-3.30%	-0.81%	-2.39%	1.60%	43.42%	•		•						5.0%
🚩 BofA U.S. Strength Fast Convergence	Ibexis		✓	-3.87%	-5.32%	0.48%	-4.35%	0.83%	62.96%	•								12.5%
🚩 Capital Group Dividend Value ETF	Lincoln Financial		✓	-6.69%	-2.52%	19.36%	30.89%	NA	NA	•			•					N/A
🚩 Citi Aria	Aspida		✓	-6.22%	-8.73%	5.87%	1.78%	9.93%	95.25%	•			•					20.0%
🚩 Citi Flexi-Beta 5 ER	Integrity Life		✓	-2.67%	-0.02%	8.24%	7.35%	8.48%	39.56%	•		•	•	•	•			5.0%
🚩 Citi Flexible Allocation 6 ER	Protective		✓	-3.63%	-0.43%	3.52%	1.74%	-3.91%	14.67%	•	•	•	•	•	•	•	•	6.0%
🚩 Citi Grandmaster	Athene		✓	-7.88%	-6.72%	-4.18%	-5.47%	-2.77%	30.48%	•		•	•	•	•	•	•	5.0%
🚩 Citi Risk Balanced 5% Net	GILICO		✓	-2.78%	0.36%	8.04%	12.38%	8.89%	35.18%	•		•		•	•	•		5.0%
🚩 DB Foresight X-Asset 10	Axonic		✓	-1.35%	3.22%	6.87%	7.37%	24.72%	156.17%	•	•	•	•	•	•	•		10.0%
🚩 Dimensional US Foundations	Corebridge		✓	-3.54%	-1.13%	-0.28%	-3.46%	-2.20%	35.28%	•		•		•	•			5.0%
🚩 Dimensional US Innovation	Prudential		✓	-4.71%	-3.42%	1.87%	1.44%	10.96%	77.20%	•		•		•	•			8.0%
🚩 Diversified Macro 5 Index	Sentinel Security		✓	-2.20%	-0.32%	5.03%	0.41%	12.02%	56.98%	•		•	•	•	•	•	•	5.0%
🚩 Dow Jones Industrial Average	Multiple		✓	-5.38%	-3.58%	10.33%	16.41%	40.51%	162.04%	•								N/A
🚩 Dow Jones U.S. Real Estate RC 10%	Americo			-5.32%	1.02%	-0.52%	7.07%	15.94%	48.27%								•	10.0%
🚩 Dynamic Balanced Asset 10	Augustar		✓	NA	NA	NA	NA	NA	NA	•		•						10.0%
🚩 Euro Stoxx 50	Benchmark			-9.26%	-3.91%	6.12%	9.57%	42.11%	85.35%				•					N/A
🚩 Fidelity AIM	Lincoln Financial			-3.58%	-2.75%	0.40%	-1.87%	-1.49%	25.00%	•		•						5.0%
🚩 Fidelity MultiFactor	NACOLAH		✓	-4.36%	-3.52%	-0.68%	-1.31%	-5.36%	19.70%	•		•						5.0%
🚩 First Trust Barclays Edge	MMA		✓	-4.92%	-0.30%	-1.50%	-4.38%	-4.55%	32.30%	•		•						7.0%
🚩 First Trust Capital Strength Barclays 10%	Delaware Life		✓	-8.99%	-2.03%	-3.64%	-6.74%	-14.88%	35.01%	•		•						10.0%

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				1 MO	3 MO	12 MO	24 MO	5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD		NON-GOLD
First Trust Capital Strength Barclays 5%	Delaware Life			-4.50%	-0.92%	-1.59%	-2.90%	-6.70%	17.75%	•							5.0%
Franklin SG Select	Delaware Life		✓	-3.45%	-1.33%	-5.02%	-5.60%	-4.07%	32.66%	•	•						5.0%
Franklin Spotlight	Prudential		✓	-5.25%	-3.87%	-0.76%	-3.31%	11.85%	126.66%	•							8.0%
Franklin US	Global Atlantic			-4.58%	1.38%	1.45%	-1.82%	2.27%	44.77%	•							7.0%
GLD ETF	MMA		✓	-11.05%	8.57%	49.33%	109.16%	169.00%	265.77%					•			N/A
Goldman Sachs Canopy	Delaware Life		✓	-5.25%	2.87%	7.65%	11.36%	27.69%	110.24%	•				•	•		8.0%
Goldman Sachs Enhanced Multi Asset	Talcott		✓	-4.81%	0.80%	6.59%	9.05%	48.83%	130.70%	•				•			8.0%
Goldman Sachs Equity TimeX	NACOLAH		✓	-4.42%	-5.60%	-2.44%	-9.20%	2.84%	79.59%	•							10.0%
Goldman Sachs Grand Prix	Aspida		✓	-2.19%	-1.78%	-0.06%	-5.28%	0.62%	39.73%	•							4.5%
Goldman Sachs Lexicon Long Short	Aspida		✓	-9.24%	-4.24%	2.82%	3.41%	NA	NA	•				•			12.5%
Goldman Sachs Mariner	Integrity Life		✓	-3.66%	0.73%	-0.91%	-5.14%	-4.87%	18.83%	•							5.0%
Goldman Sachs Pathfinder	Integrity Life		✓	-11.74%	-4.35%	-9.18%	-22.26%	-37.45%	-12.96%	•							15.0%
Goldman Sachs Voyager	Prudential		✓	-3.75%	0.73%	3.27%	-0.18%	1.83%	24.13%	•			•	•	•	•	6.0%
Goldman Sachs Xenith	American Life & Security		✓	-4.36%	-2.30%	-2.49%	-3.97%	-10.93%	21.76%	•				•	•		5.0%
GS Global Factor	FGL		✓	-3.33%	-1.12%	0.52%	-0.34%	-11.44%	3.80%	•			•				5.0%
GS Momentum Builder Multi-Asset Class	Lafayette Life		✓	-2.57%	0.85%	5.60%	5.66%	6.56%	26.34%	•			•	•	•	•	4.5%
Horizon Ascend 5	GILICO		✓	-2.57%	-0.56%	1.54%	-0.20%	-1.57%	36.17%								5.0%
HSBC AI Global Tactical	Ibexis		✓	-4.03%	-0.84%	2.58%	1.37%	8.32%	61.70%	•				•			7.0%
Invesco BofA QQQ Balanced FC	Talcott		✓	-3.32%	-3.96%	2.09%	2.45%	23.10%	187.67%	•							10.0%
Invesco New Economy	Corebridge		✓	-2.27%	-6.86%	-0.16%	-0.06%	31.86%	377.21%	•							12.5%
Invesco QQQ Growth	Aspida		✓	-5.41%	-4.89%	1.06%	-3.02%	20.50%	152.72%	•							12.5%
Invesco QQQ Portfolio Plus	ANICO		✓	-8.78%	-10.38%	-3.89%	-8.80%	31.44%	132.04%	•							12.0%
iShares U.S. Real Estate ETF	FGL, MMA		✓	-6.64%	0.71%	-1.24%	5.18%	2.85%	21.45%							•	N/A
Janus Henderson Adaptive Market Leaders US	Delaware Life		✓	-3.47%	-2.31%	1.72%	-0.01%	-8.19%	15.57%	•	•						N/A
Janus SG Guidance	American Life & Security		✓	-7.75%	-0.42%	-6.87%	-5.53%	-14.33%	34.43%	•							12.5%
JP Morgan AQUA	Prudential		✓	-7.51%	-5.74%	-4.68%	-6.39%	16.29%	125.03%	•							10.0%
JP Morgan Cross-Asset Strategy	Global Atlantic		✓	-3.04%	-0.03%	0.03%	2.02%	4.82%	57.69%	•			•	•	•	•	8.0%
JP Morgan ETF Efficiente 5	Symetra		✓	-3.58%	1.06%	5.37%	4.79%	4.78%	19.91%	•	•		•	•	•	•	5.0%

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				1 MO	3 MO	12 MO	24 MO	5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD		NON-GOLD
JP Morgan Factor Focus	National Western			-3.82%	0.80%	-1.58%	-1.53%	-9.25%	21.82%	•							5.0%
JP Morgan Mojave	Protective		✓	-3.05%	-2.42%	-2.99%	-4.71%	-11.08%	NA	•		•		•			5.0%
JP Morgan MOZAIC	Nationwide			-0.55%	2.92%	7.35%	7.65%	15.37%	36.52%	•		•	•	•	•		4.2%
JP Morgan Mozaic II	Nationwide		✓	-3.01%	-0.15%	0.88%	0.03%	-2.64%	18.41%	•	•		•				4.2%
JP Morgan Strategic Balance	Integrity Life, Lafayette Life		✓	-4.48%	0.04%	-3.74%	-1.85%	-6.94%	0.34%	•		•					6.0%
Loomis Sayles Discovery	Nationwide		✓	-8.43%	-8.47%	-8.16%	-8.09%	27.24%	128.33%	•		•		•	•		8.0%
Loomis Sayles Managed Futures	NACOLAH		✓	-3.44%	-1.41%	-1.80%	-4.09%	-2.44%	NA	•		•	•	•	•		4.5%
Merrill Lynch RPM	Athene		✓	-3.35%	1.62%	3.76%	7.78%	-8.84%	5.33%	•		•		•		•	5.0%
ML Strategic Balanced	Corebridge		✓	-4.30%	-2.58%	5.02%	7.15%	6.47%	33.23%	•		•					6.0%
Momentum	Sentinel Security		✓	-3.82%	-0.19%	4.92%	-0.51%	4.15%	NA	•		•	•	•			5.0%
Morgan Stanely Global Opportunities	Delaware Life			-3.23%	1.93%	5.02%	4.84%	-1.21%	20.07%	•		•		•	•		5.0%
Morgan Stanley Diversified Select	Clear Spring Life		✓	-2.50%	2.21%	1.95%	-3.41%	-5.81%	12.84%	•		•	•	•	•		5.0%
Morgan Stanley Dynamic Global	NACOLAH		✓	-3.27%	0.35%	2.45%	-4.41%	-2.17%	41.95%	•		•	•	•	•		5.0%
Morgan Stanley Global Equity Allocator	Security Benefit		✓	NA	NA	NA	NA	NA	NA								0.0%
Morgan Stanley Strategic Trends 10 ER	Allianz		✓	-4.34%	-5.92%	1.59%	-1.18%	24.52%	123.94%	•		•					10.0%
Morgan Stanley Target Equity Balanced	Americo			-2.13%	3.68%	3.21%	-1.75%	-11.86%	-6.53%	•		•					6.5%
Morgan Stanley US Equity Allocator	FGL		✓	-3.66%	-7.02%	0.36%	-3.99%	12.71%	128.44%	•							12.0%
Morningstar Global Wide Moat VC 7%	American National		✓	-6.82%	-7.86%	-4.41%	NA	NA	NA	•		•	•	•	•		7.0%
MS Dynamic Contribution	NACOLAH		✓	-2.65%	2.28%	7.31%	7.25%	3.73%	26.26%	•		•	•	•	•	•	5.0%
MSCI BoA US Dualcast	Security Benefit		✓	-2.66%	2.89%	13.52%	24.87%	60.41%	146.16%	•		•		•			8.0%
MSCI EAFE	Multiple		✓	-5.51%	1.07%	22.48%	25.30%	33.16%	77.99%			•					N/A
MSCI MKT MediaStats Multi-Asset	Athene		✓	4.81%	7.47%	11.32%	21.12%	115.32%	253.27%	•		•	•		•		8.0%
Multi-Asset Dynamic Managed 5 Index	Augustar		✓	NA	NA	NA	NA	NA	NA	•	•	•	•	•	•		5.0%
NASDAQ	Benchmark		✓	-4.75%	-7.11%	24.81%	31.82%	62.99%	343.35%	•							N/A
NASDAQ 100	Multiple		✓	-4.89%	-5.98%	23.14%	30.05%	81.34%	429.48%	•							N/A
Nasdaq FC powered by BoA	Athene		✓	-3.66%	-7.03%	-0.82%	-5.97%	-2.18%	81.44%	•							12.5%
NASDAQ Gen 5	SILAC		✓	-3.56%	-2.86%	0.67%	-3.01%	1.33%	51.72%	•		•					5.0%
NASDAQ Night Owl	Augustar		✓	-6.87%	-10.05%	3.90%	3.72%	36.52%	276.98%	•							15.0%

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			1 MO	3 MO	12 MO	24 MO	5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD		
🚩 NASDAQ Premier	American Equity	✓	-5.88%	-7.02%	2.22%	-3.76%	27.31%	267.45%	•								15.0%
🚩 NASDAQ Priva	Lincoln	✓	-3.17%	-2.91%	2.95%	-2.02%	14.62%	97.00%	•	•							12.0%
🚩 Nasdaq-100 Engle 10%	Ibexis	✓	-3.62%	-5.72%	1.13%	-1.15%	26.37%	172.76%	•								10.0%
🚩 Nasdaq-100 Intraday Elite 15%	American Life & Security	✓	-4.56%	-8.61%	1.31%	-2.28%	34.67%	288.75%	•								15.0%
🚩 Nasdaq-100 Volatility Control 10% PR	Nationwide	✓	-3.64%	-2.73%	6.43%	9.48%	50.56%	183.10%	•								10.0%
🚩 Nasdaq-100 Volatility Control 12%	Delaware Life	✓	-4.62%	-4.42%	3.16%	1.69%	35.18%	180.51%	•								12.0%
🚩 Nasdaq-100 Volatility Control 7%	Farmers Life	✓	-2.47%	3.44%	2.01%	0.78%	19.56%	85.26%	•								7.0%
🚩 Nikkei 225	Benchmark		-13.23%	1.44%	43.37%	27.13%	75.00%	204.70%				•					N/A
🚩 NYSE GEARS	NACOLAH	✓	NA	NA	NA	NA	NA	NA	•	•		•					8.0%
🚩 NYSE Premier	American Equity	✓	-6.80%	-6.99%	1.64%	-4.48%	14.90%	177.20%	•								15.0%
🚩 NYSE Zebra Edge	Nationwide		-3.98%	-0.58%	-5.58%	-6.63%	-1.50%	28.79%	•			•					5.0%
🚩 NYSE Zebra Edge II	Nationwide	✓	-2.61%	0.51%	-3.47%	-2.99%	-6.51%	11.17%	•			•					4.2%
🚩 PGIM Quant MAP	Prudential	✓	-3.79%	-3.30%	NA	NA	NA	NA	•			•					6.0%
🚩 PIMCO Balanced	Global Atlantic	✓	-3.65%	-2.92%	-0.57%	2.34%	-2.97%	27.04%	•			•					5.0%
🚩 PIMCO Global Optima	Corebridge	✓	-5.50%	0.82%	9.71%	12.68%	11.26%	56.12%	•	•		•	•				7.5%
🚩 PIMCO Tactical Balanced ER	Allianz	✓	-2.90%	-2.84%	-0.92%	1.20%	9.32%	NA	•			•					4.5%
🚩 PIMCO US Fundamental Balanced	NLG	✓	-3.35%	1.56%	0.87%	1.22%	-5.09%	14.32%	•			•					5.0%
🚩 Putnam Dynamic Low Vol ER	Symetra	✓	-3.95%	0.62%	-1.22%	-0.91%	-8.68%	16.37%	•			•					5.0%
🚩 RAFI Harvey GS Index	Athene	✓	1.62%	4.29%	6.30%	NA	NA	NA	•			•		•	•		5.0%
🚩 RBA Select Equity	Delaware Life		-2.04%	1.75%	1.55%	0.53%	6.50%	30.62%	•								5.0%
🚩 Russell 2000	Multiple	✓	-5.17%	0.58%	24.08%	17.50%	12.42%	124.08%				•					N/A
🚩 S&P 500	Multiple	✓	-5.09%	-4.63%	16.33%	24.25%	64.33%	216.96%	•								N/A
🚩 S&P 500 Average DRC 10% PR	MMA	✓	-3.96%	-3.46%	7.67%	11.99%	44.43%	120.85%	•								N/A
🚩 S&P 500 Advantage 15% VT TCA ER	American Equity	✓	-5.07%	-7.60%	1.46%	-1.39%	27.66%	204.39%	•								15.0%
🚩 S&P 500 Distance Stabilizer TCA	Athene	✓	-5.34%	-5.36%	5.35%	7.52%	38.98%	154.51%	•								N/A
🚩 S&P 500 Dividend Aristocrats DRC 5% ER	American Equity	✓	-3.46%	0.74%	-0.54%	-2.47%	1.54%	NA	•								5.0%
🚩 S&P 500 DRC 10% ER	Lincoln Financial	✓	-4.36%	-4.23%	1.80%	1.85%	24.38%	99.59%	•								10.0%
🚩 S&P 500 DRC 5% ER	Lincoln Financial, The Standard	✓	-2.19%	-2.10%	1.02%	1.19%	12.22%	NA	•								10.0%

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INDEX	CARRIER	CURRENTLY AVAILABLE	✓	CARRIER				MOST RECENT		UNITED STATES			INTERNATIONAL		COMMODITIES		REAL	VOL
				1 MO	3 MO	12 MO	24 MO	5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD	ESTATE	
🚩 S&P 500 Duo Swift ER	SILAC		✓	-5.39%	-5.09%	3.50%	-0.31%	9.98%	139.18%	•								12.5%
🚩 S&P 500 Dynamic Intraday TCA	Multiple		✓	-4.94%	-6.44%	4.09%	0.90%	26.23%	201.53%	•								15.0%
🚩 S&P 500 Engle 15% VT TCA	Talcott		✓	-7.19%	-8.87%	1.75%	-0.26%	32.31%	250.60%	•								15.0%
🚩 S&P 500 Factor Rotator DRC2 7%	Security Benefit		✓	-2.01%	1.33%	3.94%	5.68%	5.91%	42.65%	•								7.0%
🚩 S&P 500 FC powered by BoA	Athene		✓	-4.10%	-6.21%	0.82%	-2.17%	18.38%	134.82%	•								11.5%
🚩 S&P 500 Futures DRC 5% ER	Allianz		✓	-3.20%	-2.50%	-0.33%	0.71%	-2.80%	27.92%	•								5.0%
🚩 S&P 500 Futures ER	Allianz		4	-5.33%	-5.38%	12.39%	14.60%	44.58%	184.18%	•								n/a
🚩 S&P 500 Growth Scored & Screened	0		✓	-6.06%	-9.16%	15.21%	25.80%	85.45%	351.49%	•								n/a
🚩 S&P 500 IQ 0.5% Decrement	Americo		✓	-6.72%	-8.14%	2.06%	3.38%	30.13%	153.44%	•								15.0%
🚩 S&P 500 Low Volatility DRC 5% ER	National Western		✓	-3.50%	0.88%	-3.15%	0.45%	4.19%	28.54%	•								5.0%
🚩 S&P 500 Low Volatility DRC 8% ER	National Western			-5.56%	1.37%	-5.10%	0.46%	6.15%	47.36%	•								8.0%
🚩 S&P 500 Maestro 5	NACOLAH		✓	-3.03%	1.57%	4.21%	5.80%	1.99%	NA	•						•		5.0%
🚩 S&P 500 RavenPack AI	SILAC		4	-3.88%	-0.92%	2.11%	1.05%	-0.77%	NA	•					•	•		5.0%
🚩 S&P 500 Sector Rotator DRC 2 5% ER	Ameritas, Clear Spring Life		✓	-1.77%	1.96%	4.27%	2.09%	6.46%	34.97%	•								5.0%
🚩 S&P Economic Cycle Factor Rotator	Clear Spring Life		✓	-3.04%	0.62%	3.65%	2.25%	-10.11%	4.17%	•								6.0%
🚩 S&P MARC 5% ER	Multiple		✓	-4.17%	-1.27%	5.86%	10.49%	11.60%	38.01%	•						•		5.0%
🚩 S&P MidCap 400	Benchmark			-5.56%	2.15%	15.66%	10.83%	29.40%	133.63%			•						n/a
🚩 S&P Prism	NACOLAH		✓	-0.19%	1.07%	-1.51%	1.26%	14.11%	48.60%	•						•	•	5.5%
🚩 S&P U.S. Dividend Growers VA RC2 7.5%	Farmers Life		✓	-4.76%	-2.04%	0.05%	0.59%	2.68%	50.90%	•								7.5%
🚩 S&P U.S. Retiree Spending	MMA		✓	-2.94%	1.38%	3.85%	10.01%	11.53%	42.23%	•		•						5.0%
🚩 SG AI Navigator	Security Benefit		✓	-3.70%	-6.68%	-12.95%	-17.38%	5.11%	78.92%	•								8.0%
🚩 SG Columbia Adaptive Risk Allocation	Americo		✓	-3.88%	-3.64%	1.58%	-4.48%	-8.74%	16.05%	•			•	•			•	5.0%
🚩 SG Global Sentiment	American Equity			-5.61%	-5.75%	-4.41%	-7.39%	-16.10%	NA	•			•	•	•	•	•	5.0%
🚩 SG LASER	Americo		✓	-5.66%	-5.94%	-4.05%	-9.80%	-17.66%	15.27%	•						•	•	5.0%
🚩 SG Macro Compass	Nationwide		✓	-1.19%	-3.11%	-0.50%	0.36%	-2.16%	NA	•			•	•	•	•	•	5.0%
🚩 Shiller Barclays Cape Allocator 6	Athene		✓	-4.82%	-1.30%	-3.84%	-6.35%	-0.12%	41.25%	•								6.0%
🚩 Shiller Barclays CAPE US Sector RC 10%	Athene			-8.02%	-4.66%	-2.13%	4.12%	26.66%	124.24%	•								10.0%
🚩 Shiller Barclays Global	Athene		✓	-1.50%	3.89%	8.40%	7.20%	31.96%	54.58%	•			•		•	•		6.0%

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			1 MO	3 MO	12 MO	24 MO	5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD	ESTATE	
Smart Passage SG	Nassau Financial	✓	-11.09%	1.16%	-12.75%	-12.16%	-7.08%	54.11%	•								16.5%
Strategic Dynamic Balanced Asset 8 Index	Augustar	✓	NA	NA	NA	NA	NA	NA	•	•			•				8.0%
UBS Innovative Balance	Athene	✓	-5.06%	-4.57%	-7.47%	-7.36%	8.78%	82.13%	•		•		•	•			7.0%
UBS Multi Asset Inflation Aware	Security Benefit	✓	-4.01%	-3.21%	-6.20%	-10.35%	-2.13%	41.38%	•		•	•	•	•	•		5.0%
UBS Multi Asset Strategy Tactical Rotation	Nassau Financial	✓	-2.43%	-3.08%	-5.74%	-11.13%	-1.79%	50.12%	•		•	•	•	•	•		6.0%
UBS Tactical Multi Asset Index	Nassau Financial	✓	-6.70%	-1.20%	6.11%	9.70%	-1.66%	11.46%	•		•	•	•	•		•	6.0%
UBS Tech Edge Index	American Equity		-3.16%	-2.05%	1.59%	-2.85%	-10.22%	NA	•		•						4.5%
UBS truVol US Target Sectors	Brighthouse	✓	-3.71%	0.98%	-1.56%	-5.05%	-9.90%	NA	•		•						4.3%
US Innovative Leaders 5	Ameritas	✓	-2.78%	-3.59%	-1.49%	-1.78%	-8.91%	23.32%	•	•	•						5.0%
WisdomTree Siegel Strategic Value	Athene	✓	0.34%	7.46%	1.82%	1.64%	12.06%	31.46%	•								6.0%



FOR MORE DETAILED INFORMATION JOIN OUR MONTHLY WEBINAR.

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