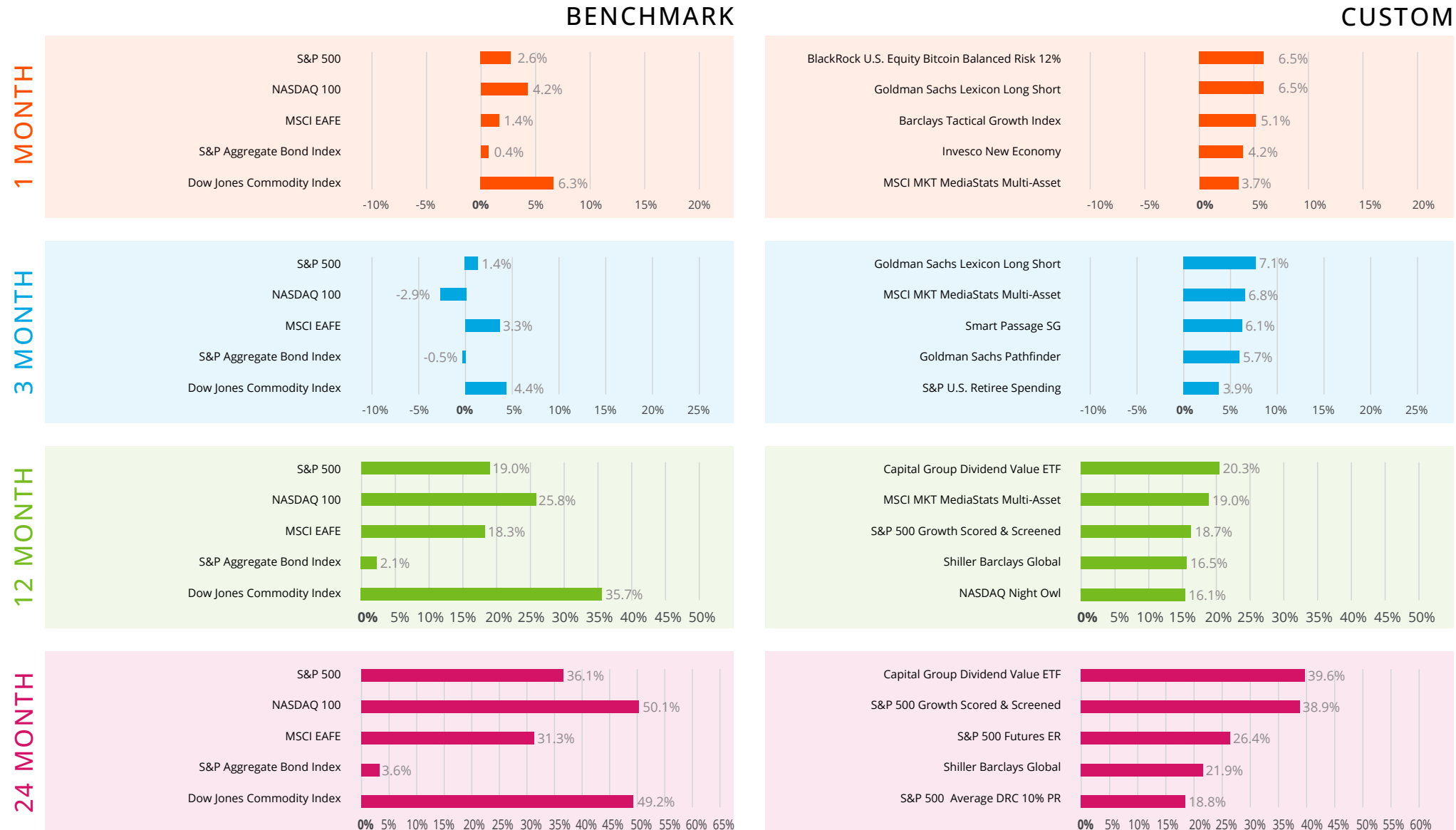


creativeOne

Index Performance Report

September 2026

A performance breakdown of the most popular indices in the Fixed Index Annuity marketplace.



*Data Current as of August 31, 2026

INDEX		CARRIER	✓	1 MO	3 MO	12 MO	24 MO	MOST RECENT		UNITED STATES			INTERNATIONAL		COMMODITIES		REAL	VOL
		CURRENTLY AVAILABLE						5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD	ESTATE	
🚩	AB All Market	Corebridge	✓	0.75%	0.70%	3.16%	0.68%	-5.93%	7.84%	•	•	•	•	•				5.0%
🚩	AI Powered Global Opportunities	Athene	✓	1.45%	0.09%	7.92%	6.82%	7.61%	141.19%	•	•	•	•	•	•		•	7.0%
🚩	AI Powered Multi-Asset	Athene	✓	0.19%	-1.16%	5.02%	5.97%	-2.17%	NA	•	•	•	•	•	•		•	5.0%
🚩	AI Powered US Equity	Athene	✓	1.71%	1.03%	4.63%	4.38%	-3.06%	32.40%	•								6.0%
🚩	AQR Dynamic Allocation	Corebridge	✓	0.11%	0.38%	3.27%	2.90%	-5.40%	13.26%	•		•	•	•				5.0%
🚩	Balanced Asset 10	FGL	✓	1.44%	-1.43%	3.93%	-0.35%	-10.41%	44.78%	•		•						10.0%
🚩	Balanced Asset 5	FGL	✓	0.68%	-0.80%	1.63%	-0.79%	-6.78%	20.40%	•		•						5.0%
🚩	Barclays Aries	Delaware Life	✓	-0.78%	-0.98%	-7.17%	-12.31%	-15.25%	38.52%	•		•						10.0%
🚩	Barclays Atlas 5	SILAC	✓	-0.08%	-1.64%	3.00%	3.19%	-9.61%	NA	•		•	•	•				5.0%
🚩	Barclays focus50	Equitrust	✓	-0.49%	0.16%	-3.45%	-5.94%	-8.24%	15.78%	•		•						5.0%
🚩	Barclays Global Quality	GILICO	✓	0.84%	0.05%	-1.83%	-7.97%	-7.44%	27.62%	•	•	•	•	•	•	•		5.0%
🚩	Barclays Global Trailblazer	Augustar	✓	-0.22%	-0.60%	3.59%	0.14%	-6.06%	13.80%	•		•	•	•			•	5.0%
🚩	Barclays Tactical Growth Index	Ibexis	✓	5.06%	1.28%	9.44%	-1.37%	4.32%	129.43%	•		•				•	•	10.0%
🚩	Barclays Trailblazer Sectors 5	FGL	✓	1.90%	0.90%	6.40%	1.56%	-5.34%	13.38%	•		•						5.0%
🚩	Barclays Transitions 12	NACOLAH	✓	2.70%	-2.42%	9.88%	3.22%	3.93%	192.40%	•		•				•		12.0%
🚩	Barclays Transitions 6	NACOLAH	✓	1.32%	-1.19%	5.28%	1.85%	2.45%	72.53%	•		•				•		6.0%
🚩	BlackRock Adaptive US Equity 5% PR	American Equity	✓	0.62%	-0.29%	2.80%	1.23%	4.60%	49.60%	•		•						5.0%
🚩	BlackRock Adaptive US Equity 7% PR	American Equity	✓	0.88%	-0.37%	4.27%	2.09%	7.47%	72.45%	•		•						7.0%
🚩	BlackRock Diversa Volatility Control	Global Atlantic	✓	0.75%	-0.23%	7.56%	7.09%	4.38%	36.72%	•		•	•		•		•	7.0%
🚩	Blackrock Dynamic Allocation	Lincoln Financial	✓	-0.03%	-0.86%	1.21%	-1.66%	-13.11%	NA	•		•	•				•	5.0%
🚩	BlackRock ESG US 5% ER	NACOLAH		0.75%	-0.45%	1.59%	0.84%	-5.87%	NA	•		•						5.0%
🚩	Blackrock iBLD Claria	Allianz	✓	0.27%	-0.53%	1.36%	4.49%	4.26%	NA	•		•	•					4.3%
🚩	BlackRock iBLD Endura VC5.5 ER	Pacific Life	✓	1.88%	2.26%	2.16%	-0.70%	-0.91%	35.42%	•		•						5.5%
🚩	Blackrock Market Advantage	FGL	✓	1.04%	-0.81%	4.95%	2.27%	-11.04%	10.23%	•		•	•	•	•	•		6.0%
🚩	BlackRock U.S. Equity Bitcoin Balanced Risk 12%	Delaware Life	✓	6.54%	1.90%	3.51%	NA	NA	NA	•								12.0%
🚩	Bloomberg Global Momentum DL 5% ER	Farmers Life	✓	1.35%	0.25%	8.16%	7.56%	10.78%	43.77%	•		•	•	•	•	•		5.0%
🚩	Bloomberg US Dynamic Balance II ER	Allianz	✓	0.67%	-0.90%	-1.38%	-1.45%	-10.36%	25.43%	•		•						5.0%
🚩	Bloomberg US Dynamic Balance III ER	Allianz	✓	0.84%	-0.33%	4.69%	5.83%	11.52%	50.06%	•								5.6%

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		CURRENTLY AVAILABLE						5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD	ESTATE	
🚩	BNP Paribas Momentum Multi Asset 5	Ameritas	✓	0.42%	-0.66%	7.19%	4.20%	-5.68%	7.32%	•	•	•	•	•	•	•	•	5.0%
🚩	BNP Paribas Multi Asset Diversified 5	Athene	✓	0.91%	-0.62%	9.43%	8.91%	8.80%	35.40%	•		•	•	•	•	•		5.0%
🚩	BNP Paribas Technology Balanced 7	Clear Spring Life	✓	0.76%	-1.63%	5.03%	3.73%	5.12%	69.08%	•		•						7.0%
🚩	BNPP Patriot Technology	ANICO	✓	2.49%	1.67%	8.25%	5.84%	6.69%	61.73%	•		•						7.0%
🚩	BNPP US Governance Multi Asset	Ameritas	✓	1.23%	0.16%	2.93%	-0.99%	-5.18%	17.84%	•		•		•	•	•		5.0%
🚩	BoA IRIS US Sectors	Pacific Life		0.39%	-1.45%	-0.68%	-1.84%	-11.32%	17.86%	•		•						5.0%
🚩	BofA Destinations	American Equity		-0.20%	-1.72%	1.14%	3.40%	-5.82%	NA	•		•			•			5.0%
🚩	BofA Global MegaTrends	The Standard	✓	0.61%	-2.30%	2.54%	-0.39%	-0.63%	83.20%	•		•	•					7.0%
🚩	BofA U.S. Agility	Mutual of Omaha	✓	0.32%	-2.87%	-2.98%	-3.65%	-2.52%	39.24%	•		•						5.0%
🚩	BofA U.S. Strength Fast Convergence	Ibexis	✓	0.46%	-4.70%	-2.56%	-4.69%	-4.39%	64.22%	•								12.5%
🚩	Capital Group Dividend Value ETF	Lincoln Financial	✓	0.77%	2.91%	20.32%	39.60%	NA	NA	•			•					N/A
🚩	Citi Aria	Aspida	✓	1.63%	-3.86%	7.37%	11.14%	3.95%	110.92%	•			•					20.0%
🚩	Citi Flexi-Beta 5 ER	Integrity Life	✓	0.75%	-0.31%	5.66%	9.41%	6.32%	37.69%	•		•	•	•	•			5.0%
🚩	Citi Flexible Allocation 6 ER	Protective	✓	1.91%	1.11%	5.34%	5.09%	-6.06%	18.64%	•	•	•	•		•	•	•	6.0%
🚩	Citi Grandmaster	Athene	✓	0.55%	-0.26%	5.05%	4.31%	2.34%	36.90%	•		•	•	•	•	•		5.0%
🚩	Citi Risk Balanced 5% Net	GILICO	✓	0.96%	-1.58%	5.26%	9.56%	4.31%	32.00%	•		•			•			5.0%
🚩	DB Foresight X-Asset 10	Axonic	✓	0.80%	-0.34%	7.54%	5.54%	23.45%	135.78%	•	•	•	•		•			10.0%
🚩	Dimensional US Foundations	Corebridge	✓	0.52%	-0.14%	3.08%	-0.97%	-2.04%	37.30%	•		•			•	•		5.0%
🚩	Dimensional US Innovation	Prudential	✓	1.23%	0.06%	1.82%	1.94%	7.23%	84.72%	•		•			•	•		8.0%
🚩	Diversified Macro 5 Index	Sentinel Security	✓	0.48%	2.30%	10.20%	9.29%	15.38%	65.43%	•		•	•	•	•	•		5.0%
🚩	Dow Jones Industrial Average	Multiple	✓	1.34%	4.22%	16.78%	27.96%	50.41%	189.04%	•								N/A
🚩	Dow Jones U.S. Real Estate RC 10%	Americo		-1.36%	1.17%	5.80%	4.64%	8.94%	49.63%								•	10.0%
🚩	Dynamic Balanced Asset 10	Augustar	✓	0.69%	-4.41%	-3.11%	NA	NA	NA	•		•						10.0%
🚩	Euro Stoxx 50	Benchmark		0.98%	6.11%	19.96%	29.49%	52.99%	112.37%				•					N/A
🚩	Fidelity AIM	Lincoln Financial		0.59%	-0.50%	2.14%	-0.88%	-3.12%	24.27%	•		•						5.0%
🚩	Fidelity MultiFactor	NACOLAH	✓	0.41%	-0.47%	-1.39%	-2.50%	-9.39%	16.57%	•		•						5.0%
🚩	First Trust Barclays Edge	MMA	✓	-0.27%	0.80%	-1.54%	-7.09%	-10.89%	28.33%	•		•						7.0%
🚩	First Trust Capital Strength Barclays 10%	Delaware Life	✓	0.54%	1.92%	-2.01%	-8.90%	-23.67%	30.31%	•		•						10.0%

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								5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD		
✦	First Trust Capital Strength Barclays 5%	Delaware Life		0.27%	0.98%	-0.88%	-4.21%	-11.66%	15.74%	•		•						5.0%
✦	Franklin SG Select	Delaware Life	✓	-0.13%	1.55%	-1.77%	-3.98%	-6.27%	32.36%	•	•							5.0%
✦	Franklin Spotlight	Prudential	✓	0.78%	-1.40%	1.37%	-3.15%	3.75%	122.91%	•		•						8.0%
✦	Franklin US	Global Atlantic		1.03%	3.48%	8.01%	3.32%	0.92%	50.04%	•		•						7.0%
✦	GLD ETF	MMA	✓	9.93%	-2.09%	28.41%	76.58%	140.69%	227.31%						•			N/A
✦	Goldman Sachs Canopy	Delaware Life	✓	2.20%	-1.35%	10.56%	9.29%	19.11%	102.34%	•		•			•	•		8.0%
✦	Goldman Sachs Enhanced Multi Asset	Talcott	✓	2.62%	0.19%	15.00%	12.43%	48.07%	135.06%	•		•			•			8.0%
✦	Goldman Sachs Equity TimeX	NACOLAH	✓	1.88%	1.19%	7.31%	-1.62%	3.56%	91.02%	•								10.0%
✦	Goldman Sachs Grand Prix	Aspida	✓	-0.05%	-2.01%	-0.77%	-4.40%	-2.33%	38.16%	•		•						4.5%
✦	Goldman Sachs Lexicon Long Short	Aspida	✓	6.46%	7.09%	16.02%	11.76%	NA	NA	•		•			•			12.5%
✦	Goldman Sachs Mariner	Integrity Life	✓	1.11%	2.49%	4.32%	-2.68%	-6.00%	19.34%	•		•						5.0%
✦	Goldman Sachs Pathfinder	Integrity Life	✓	2.12%	5.72%	3.17%	-18.20%	-40.35%	-11.60%	•		•						15.0%
✦	Goldman Sachs Voyager	Prudential	✓	0.14%	0.03%	7.23%	2.91%	-1.86%	23.54%	•		•	•	•	•	•	•	6.0%
✦	Goldman Sachs Xenith	American Life & Security	✓	0.57%	-1.92%	-2.69%	-5.93%	-17.46%	15.12%	•		•			•	•		5.0%
✦	GS Global Factor	FGL	✓	-0.21%	-2.08%	-3.43%	-4.22%	-19.15%	-0.62%	•		•	•					5.0%
✦	GS Momentum Builder Multi-Asset Class	Lafayette Life	✓	0.91%	0.17%	7.18%	6.82%	2.97%	20.98%	•		•	•	•	•	•		4.5%
✦	Horizon Ascend 5	GILICO	✓	0.34%	-0.77%	2.24%	-0.04%	-4.75%	34.09%									5.0%
✦	HSBC AI Global Tactical	Ibexis	✓	1.38%	0.36%	5.19%	2.24%	4.26%	53.67%	•		•			•			7.0%
✦	Invesco BofA QQQ Balanced FC	Talcott	✓	2.16%	-4.53%	3.57%	6.62%	21.65%	194.69%	•		•						10.0%
✦	Invesco New Economy	Corebridge	✓	4.22%	-1.10%	4.44%	12.63%	36.58%	380.78%	•								12.5%
✦	Invesco QQQ Growth	Aspida	✓	1.87%	1.35%	8.25%	3.52%	15.14%	175.67%	•								12.5%
✦	Invesco QQQ Portfolio Plus	ANICO	✓	1.64%	-2.17%	-0.85%	-3.32%	23.01%	138.54%	•								12.0%
✦	iShares U.S. Real Estate ETF	FGL, MMA	✓	-2.34%	1.18%	5.11%	3.11%	-5.66%	24.34%								•	N/A
✦	Janus Henderson Adaptive Market Leaders US	Delaware Life	✓	0.54%	-2.13%	-0.83%	-1.61%	-12.46%	11.40%	•	•	•						N/A
✦	Janus SG Guidance	American Life & Security	✓	-2.44%	2.50%	1.02%	-5.96%	-16.11%	36.88%	•								12.5%
✦	JP Morgan AQUA	Prudential	✓	1.14%	-1.03%	0.30%	-3.33%	13.10%	115.23%	•		•						10.0%
✦	JP Morgan Cross-Asset Strategy	Global Atlantic	✓	1.19%	-0.65%	6.84%	3.81%	1.14%	56.25%	•		•	•		•	•	•	8.0%
✦	JP Morgan ETF Efficiente 5	Symetra	✓	0.60%	-0.78%	4.83%	4.52%	1.29%	15.54%	•	•	•	•	•	•	•	•	5.0%

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								5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD		
🚩	JP Morgan Factor Focus	National Western		0.18%	0.06%	0.39%	-3.51%	-13.48%	15.34%	•								5.0%
🚩	JP Morgan Mojave	Protective	✓	0.09%	-2.58%	-5.44%	-8.22%	-16.60%	NA	•		•		•				5.0%
🚩	JP Morgan MOZAIC	Nationwide		1.75%	0.24%	10.20%	11.14%	13.80%	37.77%	•		•	•	•	•	•		4.2%
🚩	JP Morgan Mozaic II	Nationwide	✓	0.41%	-0.45%	4.37%	1.62%	-4.50%	15.52%	•	•		•					4.2%
🚩	JP Morgan Strategic Balance	Integrity Life, Lafayette Life	✓	0.17%	0.54%	-0.92%	-5.30%	-8.81%	-3.30%	•		•						6.0%
🚩	Loomis Sayles Discovery	Nationwide	✓	1.24%	0.92%	-1.01%	-5.06%	25.51%	132.51%	•		•		•	•	•		8.0%
🚩	Loomis Sayles Managed Futures	NACOLAH	✓	0.76%	0.55%	3.55%	2.11%	1.24%	NA	•		•	•	•	•	•		4.5%
🚩	Merrill Lynch RPM	Athene	✓	0.08%	-0.58%	4.92%	5.07%	-10.88%	3.52%	•		•	•		•		•	5.0%
🚩	ML Strategic Balanced	Corebridge	✓	0.85%	-0.59%	2.75%	5.68%	2.88%	32.58%	•		•						6.0%
🚩	Momentum	Sentinel Security	✓	-0.35%	-2.04%	4.56%	2.05%	2.52%	NA	•		•	•	•				5.0%
🚩	Morgan Stanely Global Opportunities	Delaware Life		-0.97%	-1.95%	4.70%	4.89%	-4.06%	16.53%	•		•			•	•		5.0%
🚩	Morgan Stanley Diversified Select	Clear Spring Life	✓	-0.04%	-1.92%	4.98%	-1.29%	-8.57%	11.07%	•		•	•		•	•		5.0%
🚩	Morgan Stanley Dynamic Global	NACOLAH	✓	0.58%	0.07%	7.16%	2.82%	-1.57%	45.22%	•		•	•	•	•	•		5.0%
🚩	Morgan Stanley Global Equity Allocator	Security Benefit	✓	NA	NA	NA	NA	NA	NA									0.0%
🚩	Morgan Stanley Strategic Trends 10 ER	Allianz	✓	1.59%	-1.57%	8.83%	8.69%	26.57%	138.30%	•		•						10.0%
🚩	Morgan Stanley Target Equity Balanced	Americo		1.51%	1.19%	3.95%	-1.27%	-15.95%	-8.32%	•		•						6.5%
🚩	Morgan Stanley US Equity Allocator	FGL	✓	0.82%	-4.97%	3.06%	1.70%	11.96%	140.45%	•								12.0%
🚩	Morningstar Global Wide Moat VC 7%	American National	✓	1.26%	1.02%	-2.53%	NA	NA	NA	•		•	•		•	•		7.0%
🚩	MS Dynamic Contribution	NACOLAH	✓	0.57%	-1.40%	5.61%	7.33%	2.13%	22.92%	•		•	•	•	•	•		5.0%
🚩	MSCI BoA US Dualcast	Security Benefit	✓	0.95%	-2.25%	14.07%	14.85%	52.27%	132.47%	•		•			•			8.0%
🚩	MSCI EAFE	Multiple	✓	1.40%	3.30%	18.30%	31.27%	36.67%	91.07%				•					N/A
🚩	MSCI MKT MediaStats Multi-Asset	Athene	✓	3.72%	6.82%	18.96%	15.53%	118.79%	241.11%	•		•	•			•		8.0%
🚩	Multi-Asset Dynamic Managed 5 Index	Augustar	✓	0.74%	-0.88%	NA	NA	NA	NA	•	•	•	•		•			5.0%
🚩	NASDAQ	Benchmark	✓	3.93%	-2.23%	22.91%	48.87%	72.82%	405.85%	•								N/A
🚩	NASDAQ 100	Multiple	✓	4.18%	-2.89%	25.80%	50.49%	89.04%	517.41%	•								N/A
🚩	Nasdaq FC powered by BoA	Athene	✓	0.87%	-6.33%	-3.50%	-5.26%	-7.94%	83.59%	•								12.5%
🚩	NASDAQ Gen 5	SILAC	✓	0.71%	-1.14%	2.67%	-0.12%	1.83%	53.42%	•		•						5.0%
🚩	NASDAQ Night Owl	Augustar	✓	1.51%	-0.78%	16.06%	13.37%	37.92%	333.38%	•								15.0%

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✦	NASDAQ Premier	American Equity	✓	2.13%	-4.98%	9.25%	6.33%	25.03%	300.37%	•								15.0%
✦	NASDAQ Priva	Lincoln	✓	1.45%	-3.70%	6.15%	2.64%	8.95%	107.80%	•		•						12.0%
✦	Nasdaq-100 Engle 10%	Ibexis	✓	1.26%	-4.99%	2.38%	2.56%	20.68%	182.66%	•								10.0%
✦	Nasdaq-100 Intraday Elite 15%	American Life & Security	✓	2.34%	-4.68%	5.77%	11.54%	28.37%	324.59%	•								15.0%
✦	Nasdaq-100 Volatility Control 10% PR	Nationwide	✓	1.63%	-2.51%	13.27%	15.53%	48.32%	212.16%	•								10.0%
✦	Nasdaq-100 Volatility Control 12%	Delaware Life	✓	1.57%	-4.06%	10.83%	9.07%	30.69%	209.78%	•								12.0%
✦	Nasdaq-100 Volatility Control 7%	Farmers Life	✓	0.95%	-2.10%	7.29%	5.46%	17.65%	97.01%	•								7.0%
✦	Nikkei 225	Benchmark		3.03%	-0.03%	55.23%	71.58%	136.07%	292.67%				•					N/A
✦	NYSE GEARS	NACOLAH	✓	NA	NA	NA	NA	NA	NA	•		•		•				8.0%
✦	NYSE Premier	American Equity	✓	1.80%	-2.43%	5.92%	3.56%	13.12%	200.29%	•								15.0%
✦	NYSE Zebra Edge	Nationwide		-0.06%	2.65%	0.15%	-4.50%	-4.08%	30.03%	•				•				5.0%
✦	NYSE Zebra Edge II	Nationwide	✓	-0.28%	1.80%	-2.19%	-4.30%	-10.73%	8.87%	•				•				4.2%
✦	PGIM Quant MAP	Prudential	✓	0.71%	-1.38%	NA	NA	NA	NA	•				•				6.0%
✦	PIMCO Balanced	Global Atlantic	✓	0.53%	-0.80%	0.31%	2.73%	-7.03%	27.24%	•				•				5.0%
✦	PIMCO Global Optima	Corebridge	✓	0.89%	-0.30%	11.42%	13.72%	11.66%	59.98%	•		•		•				7.5%
✦	PIMCO Tactical Balanced ER	Allianz	✓	1.09%	0.28%	3.59%	4.26%	9.42%	NA	•				•				4.5%
✦	PIMCO US Fundamental Balanced	NLG	✓	0.28%	-0.82%	0.64%	-2.58%	-11.75%	10.91%	•				•				5.0%
✦	Putnam Dynamic Low Vol ER	Symetra	✓	-0.76%	-0.69%	-2.74%	-4.58%	-14.80%	10.63%	•				•				5.0%
✦	RAFI Harvey GS Index	Athene	✓	0.07%	1.14%	11.24%	NA	NA	NA	•				•		•		5.0%
✦	RBA Select Equity	Delaware Life		0.27%	3.06%	6.77%	5.53%	9.02%	34.43%	•								5.0%
✦	Russell 2000	Multiple	✓	0.86%	1.27%	24.93%	33.32%	30.02%	138.44%			•						N/A
✦	S&P 500	Multiple	✓	2.62%	1.40%	18.98%	36.08%	69.95%	254.05%	•								N/A
✦	S&P 500 Average DRC 10% PR	MMA	✓	1.86%	0.82%	11.77%	18.80%	43.79%	137.92%	•								N/A
✦	S&P 500 Advantage 15% VT TCA ER	American Equity	✓	0.53%	-5.46%	-0.67%	1.04%	21.92%	224.72%	•								15.0%
✦	S&P 500 Distance Stabilizer TCA	Athene	✓	2.33%	0.48%	14.91%	18.46%	41.64%	181.57%	•								N/A
✦	S&P 500 Dividend Aristocrats DRC 5% ER	American Equity	✓	0.28%	3.07%	4.03%	0.55%	1.30%	NA	•								5.0%
✦	S&P 500 DRC 10% ER	Lincoln Financial	✓	1.73%	0.38%	8.90%	9.24%	22.91%	113.54%	•								10.0%
✦	S&P 500 DRC 5% ER	Lincoln Financial, The Standard	✓	0.87%	0.22%	4.48%	4.78%	11.56%	NA	•								10.0%

*Data Current as of August 31, 2026

INDEX		CARRIER	✓	1 MO	3 MO	12 MO	24 MO	MOST RECENT		UNITED STATES			INTERNATIONAL		COMMODITIES		REAL	VOL
		CURRENTLY AVAILABLE						5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD	ESTATE	
🚩	S&P 500 Duo Swift ER	SILAC	✓	0.73%	-3.70%	-0.81%	1.05%	-1.79%	141.40%	•		•						12.5%
🚩	S&P 500 Dynamic Intraday TCA	Multiple	✓	1.76%	-2.58%	6.58%	9.22%	24.81%	230.69%	•								15.0%
🚩	S&P 500 Engle 15% VT TCA	Talcott	✓	1.34%	-5.29%	1.67%	1.94%	27.14%	281.45%	•								15.0%
🚩	S&P 500 Factor Rotator DRC2 7%	Security Benefit	✓	-0.09%	2.08%	8.76%	10.61%	13.18%	47.67%	•		•						7.0%
🚩	S&P 500 FC powered by BoA	Athene	✓	0.77%	-3.50%	0.03%	0.81%	15.08%	148.55%	•								11.5%
🚩	S&P 500 Futures DRC 5% ER	Allianz	✓	0.44%	-1.06%	-2.27%	-2.31%	-9.44%	23.70%	•								5.0%
🚩	S&P 500 Futures ER	Allianz	✓	2.39%	0.51%	15.06%	26.35%	47.12%	210.88%	•								n/a
🚩	S&P 500 Growth Scored & Screened	0	✓	3.25%	1.70%	18.73%	38.88%	88.51%	428.57%	•								n/a
🚩	S&P 500 IQ 0.5% Decrement	Americo	✓	1.80%	-1.36%	6.56%	9.08%	27.83%	179.74%	•								15.0%
🚩	S&P 500 Low Volatility DRC 5% ER	National Western	✓	-0.91%	1.11%	-0.55%	-1.90%	-0.47%	26.28%	•								5.0%
🚩	S&P 500 Low Volatility DRC 8% ER	National Western		-1.46%	1.76%	-0.99%	-3.27%	-1.37%	43.22%	•								8.0%
🚩	S&P 500 Maestro 5	NACOLAH	✓	0.04%	-0.51%	2.98%	5.42%	-2.65%	NA	•		•				•		5.0%
🚩	S&P 500 RavenPack AI	SILAC	✓	0.43%	-1.51%	3.71%	1.71%	-4.53%	NA	•		•			•	•		5.0%
🚩	S&P 500 Sector Rotator DRC 2 5% ER	Ameritas, Clear Spring Life	✓	0.04%	-0.80%	1.81%	-0.33%	0.96%	29.45%	•		•						5.0%
🚩	S&P Economic Cycle Factor Rotator	Clear Spring Life	✓	0.22%	0.46%	4.06%	-0.78%	-11.65%	2.23%	•		•						6.0%
🚩	S&P MARC 5% ER	Multiple	✓	1.13%	-0.90%	3.58%	7.84%	6.58%	34.21%	•		•			•			5.0%
🚩	S&P MidCap 400	Benchmark		0.04%	0.94%	15.55%	21.63%	36.58%	140.31%		•							n/a
🚩	S&P Prism	NACOLAH	✓	2.12%	1.11%	3.96%	1.16%	9.84%	50.39%	•		•			•	•		5.5%
🚩	S&P U.S. Dividend Growers VA RC2 7.5%	Farmers Life	✓	0.47%	1.22%	4.09%	1.47%	-0.47%	53.41%	•		•						7.5%
🚩	S&P U.S. Retiree Spending	MMA	✓	0.70%	3.91%	7.37%	9.72%	12.42%	43.30%	•	•	•						5.0%
🚩	SG AI Navigator	Security Benefit	✓	-0.53%	-2.52%	-2.98%	-11.67%	-3.35%	87.09%	•								8.0%
🚩	SG Columbia Adaptive Risk Allocation	Americo	✓	0.93%	-0.16%	0.29%	-0.92%	-11.88%	14.58%	•		•	•	•		•		5.0%
🚩	SG Global Sentiment	American Equity		-0.32%	-1.65%	-9.11%	-9.64%	-20.89%	NA	•		•	•	•	•	•		5.0%
🚩	SG LASER	Americo	✓	0.06%	-2.15%	-7.37%	-13.14%	-23.25%	12.16%	•		•			•	•		5.0%
🚩	SG Macro Compass	Nationwide	✓	-0.14%	-0.96%	1.08%	2.17%	-5.14%	NA	•		•	•	•	•	•		5.0%
🚩	Shiller Barclays Cape Allocator 6	Athene	✓	-0.13%	-0.39%	-3.80%	-6.12%	-7.05%	39.10%	•		•						6.0%
🚩	Shiller Barclays CAPE US Sector RC 10%	Athene		0.41%	2.10%	-0.62%	6.69%	18.63%	127.94%	•		•						10.0%
🚩	Shiller Barclays Global	Athene	✓	2.13%	3.26%	16.47%	21.87%	39.64%	68.16%	•		•	•		•	•		6.0%

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INDEX		CARRIER	✓	1 MO	3 MO	12 MO	24 MO	MOST RECENT		UNITED STATES			INTERNATIONAL		COMMODITIES		REAL	VOL
		CURRENTLY AVAILABLE						5 YRS	10 YRS	LG CAP	MD/SM CAP	BONDS	EQUITY	BONDS	GOLD	NON-GOLD	ESTATE	
🚩	Smart Passage SG	Nassau Financial	✓	-2.96%	6.07%	-0.82%	-14.09%	-16.01%	65.42%	•								16.5%
🚩	Strategic Dynamic Balanced Asset 8 Index	Augustar	✓	1.32%	-0.91%	NA	NA	NA	NA	•	•				•			8.0%
🚩	UBS Innovative Balance	Athene	✓	1.93%	1.09%	-2.74%	-4.26%	3.80%	76.98%	•		•			•	•		7.0%
🚩	UBS Multi Asset Inflation Aware	Security Benefit	✓	0.95%	-0.47%	-2.09%	-8.29%	-7.56%	40.63%	•		•	•	•	•	•		5.0%
🚩	UBS Multi Asset Strategy Tactical Rotation	Nassau Financial	✓	0.69%	-0.58%	-1.10%	-7.84%	-7.40%	48.28%	•		•	•	•	•	•		6.0%
🚩	UBS Tactical Multi Asset Index	Nassau Financial	✓	0.14%	-1.57%	5.55%	8.45%	-4.38%	12.81%	•		•	•	•	•		•	6.0%
🚩	UBS Tech Edge Index	American Equity		1.12%	-0.56%	3.47%	-0.47%	-10.28%	NA	•		•						4.5%
🚩	UBS truVol US Target Sectors	Brighthouse	✓	-0.15%	0.21%	1.57%	-5.05%	-14.27%	NA	•		•						4.3%
🚩	US Innovative Leaders 5	Ameritas	✓	1.37%	0.40%	1.02%	1.04%	-10.16%	23.37%	•	•	•						5.0%
🚩	WisdomTree Siegel Strategic Value	Athene	✓	2.46%	3.08%	3.51%	-0.77%	5.21%	25.25%	•								6.0%



FOR MORE DETAILED INFORMATION JOIN OUR MONTHLY WEBINAR.

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